

Agenda Item B.2 **DISCUSSION/ACTION ITEM**

Meeting Date: October 15, 2025

TO: Chair and Members of the Public Tree Advisory Committee

FROM: Luz "Nina" Buelna, Public Works Director

CONTACT: George Thomson, Parks and Open Space Manager

SUBJECT: Heritage Tree Nominations

RECOMMENDATION:

Review and recommend to the contract City Arborist that the following trees be further investigated for Heritage Tree designation:

- 1. Australian willow (Geijera parviflora) at the Goleta Community Center (5679) Hollister Ave)
- 2. Spanish fir (Abies pinsapo) at the Rancho La Patera & Stow House (304 N. Los Carneros Road)
- 3. Brush cherry (Syzygium australe) at the Rancho La Patera & Stow House (304 N. Los Carneros Rd)
- 4. Moreton Bay chestnut (Castanospermum australe) at the Rancho La Patera & Stow House (304 N. Los Carneros Rd)
- 5. Western sycamore (Platanus racemosa) at San Jose Creek at Jonny D. Wallis Park (170 S. Kellogg Ave.)

BACKGROUND:

Heritage Tree Nominations

The City's Urban Forest Master Plan (UFMP) was initially adopted on June 7, 2011, amended on January 26, 2017, and amended and approved on February 21, 2017. UFMP section 4.15 addresses "Heritage Trees," including their significance, objectives, criteria for designation, nomination process, naming conventions, changing of Heritage Tree designation, and removal considerations. Attachment 1 to this report provides a summary of UFMP policies and procedures related to Heritage Trees, which will be reviewed during the Public Tree Advisory Commission (PTAC) meeting in advance of the discussion of the nominated trees.

Meeting Date: October 15, 2025

DISCUSSION:

The Heritage Tree nomination process is as follows:

- 1) A Goleta resident or business nominates a tree for Heritage Designation by submitting a completed nomination form, pictures of the tree and its placement in the surrounding location, and a filing fee to the City.
- 2) Public Works submits the nomination to PTAC as an item on their next meeting agenda.
- 3) PTAC evaluates the nomination to determine if it qualifies to be submitted to the City Arborist for further investigation into the satisfaction of Heritage tree criteria.
- 4) The City Arborist provides a "botanical assessment report" to PTAC.
- 5) PTAC makes a final recommendation to approve or deny based on these findings:
 - a. If approved by PTAC, a recommendation is provided to the City Council for the designation of the tree as a Heritage Tree. PTAC will also make a recommendation on the naming of the Heritage Tree per UFMP guidance.
 - b. If denied by PTAC, the nominating party may appeal the denial to the City Council within 10 days of notification that the request has been denied. Written appeals must be submitted to the City Clerk.

The City received five Heritage Tree nominations from Ken Knight. The nomination forms and accompanying photographs are presented in Attachments 2-5. The City Parks and Open Space Manager will present each of the nominations and photographs to the PTAC during the public meeting.

Following PTAC's action, the contract City Arborist will conduct a "botanical assessment" on any trees recommended by the PTAC for further investigation. Upon completion of the assessment, staff will return to the PTAC for a final recommendation to City Council on Heritage Tree designations.

ATTACHMENTS:

- 1. Heritage Tree Excerpt from Goleta Urban Forest Management Plan (2017)
- 2. Heritage Tree Nomination Form and photograph(s): Australian willow at Goleta Community Center
- 3. Heritage Tree Nomination Form and photograph(s): Spanish fir at Stow House
- **4.** Heritage Tree Nomination Form and photograph(s): Brush cherry at Stow House
- **5.** Heritage Tree Nomination Form and photograph(s): Moreton Bay chestnut at Stow House
- **6.** Heritage Tree Nomination Form and photograph(s): Western sycamore at San Jose Creek at Hollister Avenue
- 7. PowerPoint Presentation Slides

Heritage Tree Excerpt from Urban Forest Management Plan (2017)

Performance Standards

Number of view conflicts brought to the attention of the Public Tree Advisory Commission for resolution.

4.15 Heritage Trees

Irreplaceable and significant urban trees in good health and of stable form are substantial components to the history of each urban forest. These trees, known as heritage trees, are considered outstanding because of their size, form, age, color, rarity, genetic constitution and/or shape. They can also be a distinctive landmark to a community; a specimen associated with a historic person, place, event or period; a representative of a crop grown by ancestors and their successors that is at risk of disappearing from cultivation; a specimen recognized by members of a community as deserving heritage recognition. Heritage trees also increase the prestige of the community and they play a vital role in maximizing environmental benefits.

A collection of co-located trees, forming a grove, may also be considered heritage based on the above description.

No trees were designated as heritage, historical, or significant when the City formed. A list of Goleta Heritage tree sites is identified in Appendix B. This list, and subsequent designations, are subject to recommendation by PTAC and approval by the City Council.

Guidelines

- 4.15.1 Use UFMP adopted procedures for defining and designating the protection of Heritage/landmark trees on city property.
- 4.15.2 The Public Tree Advisory Commission shall consider future policies or ordinances that protect Heritage trees in the public right of way or on public property and make such recommendations to the City Council for approval.

Objectives

- 1. Protection and enhancement of Heritage trees in Goleta.
- 2. Develop and maintain a list of candidate Heritage/landmark trees.

Criteria for Heritage Tree Designation:

Definition: A heritage tree is a tree is a tree that, because of its size, age, species, rarity, or historical or horticultural significance, is of special importance to the City.

Horticultural significance

A heritage tree must be of exceptional size and age. Since trees vary in size and lifespan by species, exceptional is relative to the size and age of other individuals of the same species located in the city.

Unless documented, age is difficult to determine without specialized equipment but size can be quantified by measuring the tree's trunk diameter at 4.5 feet above grade, which is also known as the diameter at breast height (DBH).

A tree may be classified as a Heritage tree because it is a defining landmark or it is considered to be rare in the area.

A tree may be considered rare because of its species, unique form, structure, unusual branch patterns, or its outstanding aesthetic contribution to a site or neighborhood.

Historical significance

A tree may qualify as a Heritage tree if it has a documented history that reflects our City's cultural heritage. This would include such things as its association with or contribution to a historic structure, site, or street, or its connection to a person of historical note or some historic event.

Nominating a Heritage Tree

Any Goleta resident or business may nominate a heritage tree. In addition to a filing fee, the nomination form (Appendix F) must include justification for designating the tree as historic consistent with the information contained in this section as well as pictures of the tree and its placement in the surrounding location.

Submit nomination form to the Public Tree Advisory Commission (PTAC) for a tree in the public right of way or on public property. Nomination forms will be received by Public Works and submitted to PTAC as an item on their next meeting agenda. The PTAC will evaluate the nomination and determine if it qualifies to be submitted to the City Arborist for further investigation in to the satisfaction of Heritage tree criteria. The City Arborist will provide a botanical assessment report to the PTAC. PTAC would then make a final recommendation to approve or deny based on these findings and if approved, direct staff to present a recommendation to the City Council for designation of the tree as a Heritage Tree.

If PTAC denies the designation, the nominating party may appeal the denial to the City Council within 10 days of notification that the request has been denied. Written appeals must be submitted to the City Clerk.

Naming a Heritage Tree

When considering a heritage tree designation, PTAC will also make a recommendation to the City Council on the naming of the heritage trees.

The name shall be informative:

- a. Location
- b. Common Name
- ie: the Stow Grove Park Redwoods the Ellwood Mesa Eucalyptus Grove the Old Town Park Sycamore

Changing a Heritage Tree's Designation

PTAC may recommend to the City Council that a Heritage tree's designation be rescinded when or if the Commission finds that it is no longer appropriate.

Removal of a Heritage Tree

A Heritage Tree shall not be removed unless it is dead, dying, or dangerous, subject to prior PTAC notification unless the hazardous condition of the tree is deemed an emergency warranting swift action. An emergency is when the failure of a major limb(s) or the entire tree is imminent and a threat to public safety, homes, or structures. In the event of an emergency, the Public Works Director or his/her designee may order a limb(s) or the entire tree to be removed without scheduling a hearing with the PTAC. However, PTAC commissioners shall be informed as soon as practical.

4.16 Trees and Economic Development

Merchants may focus on the direct costs of revitalization projects and overlook the long-term benefits of maintaining the trees lining their place of business. Healthy and well-maintained trees within business districts send positive messages to consumers and ultimately increase

Heritage Tree Nomination Form and photograph(s): Australian willow at Goleta Community Center

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-For official use only -	
□ Received	
□ To PTAC	
□ Paid fee	

Heritage Tree Nomination Form

A heritage tree is one that, because of its size, age, species, rarity, or historical or horticultural significance, is of special importance to the City. Trees must be located on public property or in the public Right of Way. Anyone may nominate a tree for designation as a heritage tree. This request will be reviewed by the Public Tree Advisory Commission (PTAC) and the City Council.

This nomination form must be accompanied by pictures and a processing fee.

Tree Information				
Date: 7/23/23				
Tree Species (botanic and / or co	mmon name): Auct	lian Willow	Capiera panel	41-1-
Number of trees:	Grove: Y	1	Gera parti	1004
Tree Address: 5679 Hol Where is the tree located:	lister Avenue	Goleta CA	93117	
☐ Between the curb and si	dewalk (parkway) or me	edian		
			enter interior Co	ourtyard
☐ Other (note: private pro				
Tree size: Height (approximate): Crown (measure branch so Circumference (distance a	tructure from one edge around trunk at 4.5' from	to opposite edge):	55′ =15.9Ďiameter at Breast Heigh	nt (DBH)
Approximate age (if known): 6	5 (planted in 195	8) or possibl	y 96 (planted in 192	27)
Condition: Excellent				
Also possibly plant of street trees. See sm	lanted in 1927 in 1958 when m	when originally of this	ol Goleta Union Sch opecies were place com	ted es
Noteworthy features: Beauty And Justification for nomination: Feognized as the National See www. california	Shade Size □ K Nominated by tional Champion	ind & History Raudy Balde For its size	win in 2012, this t	tree is

Nominated By	
Print Name: Ken Knight	Signature: Key Kirsht
Address: 69 Calqueras Ave	
City, State, Zip: Goleta CA 93/17	1
Phone: 805 252 -1952 Email: Kenne	thunght Ocak. net Date: \$ /23/23

Submit nominations to:





Heritage Tree Nomination Form and photograph(s): Spanish Fir at Stow House

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Paid fee	

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This nomination form must be accompanied by pictures and a processing fee.

Tree Information	
Date: 7/23/23	
Tree Species (botanic and / or co	ommon name): Spanish Fir Abies pinsapo
Number of trees:	Grove: Y/N
Tree Address: 364 N. Where is the tree located:	Los Cavueros Rd. Goleta CA 93117
☐ Between the curb and s	idewalk (parkway) or median
☑ Park or other public pro	operty Raucho La Patera /stow House
☐ Other (note: private pro	pperty not eligible for Heritage Tree status)
Circumference (distance	structure from one edge to opposite edge): 27' around trunk at 4.5' from ground):63/3.14 = Diameter at Breast Height (DBH)
Approximate age (if known):	10+ planted around 1910
Condition: Fair Ex	etensive decay
Historical facts: Planted by	1 Stow family
Noteworthy features: Beaut	ty Shade Size Kind History : Nominated by George Thomson and Ken Knight : Vecagnized as a National Champion for its size.

Nominated By	
Print Name: Ken Knight	Signature: Kurst
Address: 69 Calqueras Ave	
City, State, Zip: Galeta CA 9311	7
Phone: 805 252 -1952 Email: Kenne	ethknight Ocak. net Date: 16/23/23

Submit nominations to:



Heritage Tree Nomination Form and photograph(s): Brush cherry at Stow House

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□ To PTAC	
□ Paid fee	

Heritage Tree Nomination Form

A heritage tree is one that, because of its size, age, species, rarity, or historical or horticultural significance, is of special importance to the City. Trees must be located on public property or in the public Right of Way. Anyone may nominate a tree for designation as a heritage tree. This request will be reviewed by the Public Tree Advisory Commission (PTAC) and the City Council.

This nomination form must be accompanied by pictures and a processing fee.

Tree Information		
Date: 7/23/23		
Tree Species (botanic and / o	Grover V M	Suzinium quetrale
Number of trees:	Grove: Y N	7 = 13 1001 40 21 1012
Tree Address: 304 N. L. Where is the tree located:	os Carneros Rd Goleta Ca	4 93117
☐ Between the curb an	nd sidewalk (parkway) or median	
Park or other public	property Rancho La Patera/Sto	ow House
☐ Other (note: private	property not eligible for Heritage Tree status	s)
	: 72' ich structure from one edge to opposite edge nce around trunk at 4.5' from ground): 1943.	
Historical facts: Plantel	Some foliar insect dam by the stow family.	age
Noteworthy features: Be And Justification for nominat recognized as the see www. cal. for	eauty Shade Size Kind History tion: Nominated by Ken Knight state champion for its ame bigtrees. calpoly. edu.	it in 2016, this tree is size. Normally planted as shru

Nominated By	
Print Name: Ken Knight	Signature: Key Kinsel
Address: 69 Calqueras Ave	
City, State, Zin: Galata CA 9311	7
Phone: 305 252 -1952 Email: Kenn	ethKnight@cox. net Date: \$123/23

Submit nominations to:





Heritage Tree Nomination Form and photograph(s): Moreton Bay chestnut at Stow House

Appendix F	=
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□ Received	
□ To PTAC	
Paid fee	

Heritage Tree Nomination Form

A heritage tree is one that, because of its size, age, species, rarity, or historical or horticultural significance, is of special importance to the City. Trees must be located on public property or in the public Right of Way. Anyone may nominate a tree for designation as a heritage tree. This request will be reviewed by the Public Tree Advisory Commission (PTAC) and the City Council.

This nomination form must be accompanied by pictures and a processing fee.

Tree Information 7/23/2	
Date:	
Tree Species (botanic and / or com	mon name): Moreton Bay Chestnut Castanospermum
Number of trees:	Grove: Y/®
Tree Address: 304 N. Los Where is the tree located:	s Carneros Rd Goleta CA 93117
☐ Between the curb and side	walk (parkway) or median
Park or other public prope	erty Rancho Lo Patera / Stow House
☐ Other (note: private prope	erty not eligible for Heritage Tree status)
Tree size: Height (approximate): 45 Crown (measure branch str Circumference (distance are	ound trunk at 4.5' from ground): 97/3.14 = 31. Diameter at Breast Height (DBH)
Approximate age (if known): 130	o+ (planted around 1896)
Condition: Good	
Historical facts: Planted by T	he Stow family.
Noteworthy features: E Beauty And Justification for nomination: / this tree is recognize see www. el. for un	Shade Size & Kind & History Nominated by George Thomson. and Ken Knightin 2021 Jas a Mational champion for its 512c. bigtness. calpoly.edv.

Nominated By	
Print Name: Ken Knight	Signature: Key Kingel
Address: 69 Calqueras Ave	
City, State, Zip: Galeta CA 93	07
Phone: 805 252 -1952 Email: Ken	nethknight@cox.net Date: \$123/23
Colomba a surjustions to:	

Submit nominations to:







Heritage Tree Nomination Form and photograph(s): Western sycamore at San Jose Creek at Hollister Avenue

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Heritage Tree Nomination Form

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This nomination form must be accompanied by pictures and a processing fee.

Tree Species (botanic and / or common name): Western Sycamore Platenus race we Number of trees: Grove: Y/D Tree Address: Grove: Y/D Tree Status: Grove: Y/D	Tree Species (botanic and Number of trees: Tree Address: Where is the tree located Between the cut	d / or common	- 10	lestern Y/®	Sycamore	Platenus	vace was
Number of trees: Grove: Y / © Tree Address: Where is the tree located: Between the curb and sidewalk (parkway) or median Park or other public property Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5' from ground): /3.14	Number of trees: \(\begin{align*} Tree Address: \\ Where is the tree located \(\pi\) \(\text{Between the cut} \)	ŀ	- 10	lestern YM	Sycamore	Platenus	vace was
Tree Address: Where is the tree located: Between the curb and sidewalk (parkway) or median Park or other public property Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5' from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 1/2 Pre euro pean colinization - 1725? Condition: Crowd Topped Historical facts:	Tree Address: Where is the tree located Between the cu		Grove	: Y/N	-y camere	L W IQNOS	vace wio;
Where is the tree located: Between the curb and sidewalk (parkway) or median Park or other public property Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5' from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 // Pre european colinization - 1725? Condition: Crowd Topped Historical facts: Noteworthy features: Beauty Shade Size Kind Flistory And Justification for nomination:	Where is the tree located						
□ Park or other public property □ Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5′ from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 1/2 Pre euro pean colinization - 1725? Condition: Cross Topped Historical facts: Noteworthy features: □ Beauty □ Shade □ Size ❷Kind ❷ History And Justification for nomination:		h and sider11					
□ Park or other public property □ Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5′ from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 1/2 Pre euro pean colinization - 1725? Condition: Cross Topped Historical facts: Noteworthy features: □ Beauty □ Shade □ Size ❷Kind ❷ History And Justification for nomination:		D alla sidewalk	(parkway)	or median			
□ Other (note: private property not eligible for Heritage Tree status) Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5' from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 ½ Pre european colinization - 1725? Condition: Topped Historical facts: Noteworthy features: □ Beauty □ Shade □ Size ❷Kind ❷ History And Justification for nomination:	Li Fark of other p						
Tree size: Height (approximate): Crown (measure branch structure from one edge to opposite edge): Circumference (distance around trunk at 4.5' from ground): /3.14 = Diameter at Breast Height (DBH) Approximate age (if known): 300 ½ Prc evropean colinization - 1725? Condition: Cood Topped Historical facts: Noteworthy features: Beauty Shade Size Kind History And Justification for nomination:			ot olimble fo	n II aultaan 7			
Condition: Cood Topped Historical facts: Noteworthy features: Beauty Shade Size Kind History And Justification for nomination:	Circumference (d	istance around	trunk at 4.5	from groun	d): $/3.14 = Di$		-
Historical facts: Noteworthy features: □ Beauty □ Shade □ Size ❷Kind ❷ History And Justification for nomination:				euro	pean coliniza	tion -1725?	
Noteworthy features: Beauty Shade Size Kind History And Justification for nomination:	Constitution of the	901	opped				
	Noteworthy features: C And Justification for nom		nade □ Size	⊠Kind ⊠	History		
9 9	7 9						

Nominated By	
Print Name: Ken Knight	Signature: Key Kieselt
Address: 69 Calqueras Ave	
City, State, Zip: GoleTa CA 93/17	7
Phone: 805 252 -1952 Email: Kenne	ethknight@cox.net Date: \$123/23
Submit nominations to:	





Powerpoint Presentation Slides

Heritage Tree Nominations

CITY OF SOLETA

Public Tree Advisory Commission
October 15, 2025
George Thomson, Parks and Open Space Manager

What is a Heritage Tree?

➤ Urban Forest Management Plan Definition:

A tree* that, because of its size, age, species, rarity, or historical or horticultural significance, is of special importance to the City

*tree must be in public right of way or on public property

Some examples of other "heritage trees" around the world...





Sycamore Gap tree (Acer pseudoplatanus) Northumberland National Park, England



giant sequoia (Sequoiadendron giganteum) Sequoia National Park, California



Montezuma cypress (Taxodium mucronatum)

October 15, 2025 Public Tree Advisory Commission

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Heritage Tree Definition: Horticultural significance

Qualifying Reasons for Designation

- Size & Age must be exceptional relative to same species in the City
- ➤ Rare species, unique form, structure, unusual branch patterns, outstanding aesthetic
- ➤ Defining Landmark



Heritage Tree Definition: Historical Significance

- Documented history reflecting City's cultural heritage
 - Tree's association with or contribution to a historic structure, site, or street, or its connection to a person of historical note or some historic event



Nominating a Heritage Tree

- ➤ Any Goleta resident or business may nominate a tree in the public right of way or on public property
- ➤ Submit Nomination Form
 - Justification
 - Pictures of Tree & Surrounds
- ➤ Pay Fee (Not currently established on adopted fee schedule)



Heritage Trees: PTAC's Role and Next Steps

- 1. PTAC determines if tree qualifies as Heritage status
- 2. If yes, City Arborist provides for further investigation into the satisfaction of Heritage Tree criteria.
- 3. The City Arborist will provide a "botanical assessment report" to the PTAC
- 4. PTAC would then make a final recommendation to approve or deny based on these findings and if approved, direct staff to present a recommendation to the City Council for designation of the tree as a Heritage Tree.
- If PTAC denies the designation, the nominating party may appeal the denial to the City Council within 10 days of notification that the request has been denied. Written appeals must be submitted to the City Clerk.



Naming a Heritage Tree

- ➤ PTAC recommends name to City Council for adoption
 - The name shall be informative:
 - a. Location
 - b. Tree's Common Name